

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:	§	CHAPTER 11
	§	
REMARKABLE HEALTHCARE OF SEGUIN LP AND REMARKABLE HEALTHCARE LLC,¹	§	CASE NOS. 24-40612 & 24-40611
	§	
	§	(Jointly Administered)
	§	
DEBTORS.	§	(Formerly Jointly Administered
	§	under Lead Case: Remarkable
	§	Healthcare of Carrollton, LP, et al.,
	§	24-40605)

**NOTICE OF EXIT FINANCING COMMITMENT FOR JOINT SUBCHAPTER V PLAN
OF REORGANIZATION FOR REMARKABLE HEALTHCARE OF SEGUIN LP
AND REMARKABLE HEALTHCARE, LLC**

PLEASE TAKE NOTICE that on December 30, 2024 the above-captioned debtors and debtors-in-possession (the “**Debtors**”) received the commitment letter (the “**Commitment Letter**”) committing to exit financing of \$3 million for emergence from chapter 11 through confirmation of the *Second Amended Joint Subchapter V Plan Of Reorganization for Remarkable Healthcare of Seguin LP and Remarkable Healthcare, LLC* [Dkt. No. 158] (the “**Plan**”).

PLEASE TAKE FURTHER NOTICE that the exit financing will provide financing necessary to fund the Plan for all amounts necessary for confirmation, including all post-petition Form 941 payroll tax liabilities.

PLEASE TAKE FURTHER NOTICE that KRS Seguin, LLC and Alleon Capital Partners LLC will receive a copy of the Commitment Letter.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Remarkable Healthcare of Seguin, LP (4566), and Remarkable Healthcare, LLC (5142).

GUTNICKI LLP

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that this document was served on December 30, 2024 on all those who consent to service via the court's ECF noticing service.

/s/ Liz Boydston